

# Leaving a Legacy of Sunshine Through Your Estate Plans

## Sample Bequest Language

Bequests are often made in one of the following ways:

- A specific dollar amount
- A percentage of your estate
- Specific property such as stocks or bonds
- Part or all of the residue of your estate
- A specific amount plus a percentage or all of the residue

The following language may help you and your attorney in documenting your intention to include a bequest for Camp Sunshine in your will or living trust.\*

"I give, devise, and bequeath to Camp Sunshine, Inc., currently located at 1850 Clairmont Rd., Decatur, GA 30033, the (sum of \$\_\_\_\_\_ / the\_\_\_\_ percentage / \_\_\_\_\_ shares of stock of XYZ Corp. / or rest, residue and remainder of my estate)."

\*Please consult your attorney on the selection of appropriate wording to reflect your own goals and intentions.

## **Beneficiary Designation**

Camp Sunshine can be named as a revocable beneficiary of one of your assets; such as IRAs or retirement plans, whole life insurance policy, or commercial annuity. The process is simple and can be completed by contacting your retirement plan administrator, insurance company, bank or financial institution for a change-of-beneficiary form.

### **Circle of Sunshine**

Please let us know if you have included Camp Sunshine in your estate plans. We recognize our donors who have committed to gifts beyond their lifetimes as members of the Circle of Sunshine.

The name Circle of Sunshine symbolizes the Camp Sunshine friendship bracelet and the circle of our special Camp Sunshine community. Members of the Circle of Sunshine will be recognized in the annual report and yearbook, and invited to special celebrations. Donors may choose to be listed as anonymous if they prefer.

#### We are Here to Help

To learn more about including Camp Sunshine in your estate planning, or to notify us of your planned gift, contact Alicia Brady at 404-325-7979 (ext.114) or alicia@mycampsunshine.com.

Legal Name: Camp Sunshine, Inc. Tax I.D. Number: #58-1872217

Address: 1850 Clairmont Rd., Decatur, GA 30033

Phone: **404-325-7979** 

This information is not intended as legal or tax advice. Please consult your tax, financial or legal advisor concerning any gift arrangements you are considering.