

Making a Gift of Stock

Stock Transfer Information

To initiate a charitable transfer of appreciated securities that you have owned for at least one year, contact your financial institution for their specific directions. Often, they will require a letter of instruction from you that includes information about the gift you intend to make and Camp Sunshine's brokerage account that will receive the stock.

To obtain Camp Sunshine's brokerage account and DTC information, please contact <u>Camp</u> Sunshine

Please let us know if you have initiated a donation of stock. We need the following information in order to properly receive and recognize the donation:

- Donor name
- Number of shares being gifted
- Stock name or symbol
- Expected date of transfer

We are Here to Help

To learn more about making a gift of stock, or to notify us of your pending stock transfer, contact **Alicia Brady** at 404-325-7979 (ext.114) or alicia@mycampsunshine.com.

Legal Name: **Camp Sunshine, Inc.** Tax I.D. Number: **#58-1872217**

Address: 1850 Clairmont Rd., Decatur, GA 30033

Phone: 404-325-7979

This information is not intended as legal or tax advice. Please consult your tax, financial or legal advisor concerning any gift arrangements you are considering.